

September 23, 2013

3125 Tecumseh River Rd
Lansing, MI 48906

John E. Nixon, Director
Department of Technology, Management & Budget
George W. Romney Building
111 South Capitol Avenue
Lansing, MI 48933

Dear Mr. Nixon,

This is a Freedom of Information Act request.

Section 38.20g of the State Employees' Retirement Act, Act 240 of 1943 directs the department of management and budget to calculate and distribute a yearly supplemental payment to state pension recipients. Section 38.1404a of the Public School Employees Retirement Act of 1979, Act 300 of 1980 does the same for retired public school employees.

For the years 1982 to the present, I would like the following information for each system (SERS and MPSERS) regarding the calculation of the supplemental payment:

1. The rate of investment return earned on retirement system assets during the past fiscal year.
2. The actuarially determined present value of retirement allowances to be paid after the end of the fiscal year to retirants and retirement allowance beneficiaries in receipt of retirement allowances at the end of the fiscal period.
3. The costs of post retirement adjustments paid during the fiscal year.
4. The distribution income at the end of each state fiscal year.

If you have any questions, you may reach me by phone at 517-505-2696 or by email at stevenrharry@gmail.com.

Very truly yours,

Steven R. Harry